

# Harvey's Home for Assisted Living and Memory Care Latitude 39.418893, Longitude -94.564461 Smithville, MO 64089 Project # 6103 RS

SUBMITTED TO MISSOURI HEALTH FACILITIES REVIEW COMMITTEE

# Certificate of Need Program NEW OR ADDITIONAL LONG TERM CARE BED APPLICATION (Use for RCF/ALF, ICF/SNF and LTCH beds) Applicant's Completeness Checklist and Table of Contents

Project	Name:_	Harvey's Home for Assisted Living and Memory Care Project No: 6103 RS
Project 1	Descrip	ption: 17-bed Assisted Living and Memory Care (ALF) Home in Smithville, Missouri
Done Pa	ge N/A	Description
Divi	ier I.	Application Summary:
	-0	
v 4 v 4		1. Applicant Identification and Certification (Form MO 580-1861)
V 4		<ol> <li>Representative Registration (From MO 580-1869)</li> <li>Proposed Project budget (Form MO 580-1863) and detail sheet with documentation of costs.</li> </ol>
v 4		<ol> <li>Provide documentation from MO Secretary of State that the proposed owner(s) and operator(s) are registered to do business in MO.</li> </ol>
<b>~</b> 4		<ol><li>State if the license of the proposed operator or any affiliate of the proposed operator has been revoked within the previous five (5) years.</li></ol>
	•	<ol> <li>If the license of the proposed operator or any affiliate of the proposed operator has been revoked within the previous 5 years, provide the name and address of the facility whose license was revoked.</li> </ol>
<b>v</b> 4		<ol><li>State if the Medicare and/or Medicaid certification of any facility owned or operated by the proposed operator or a affiliate of the proposed operator has been revoked within the previous 5 years.</li></ol>
	~	8. If the Medicare and/or Medicaid certification of any facility owned or operated by the proposed operator or any
		affiliate of the proposed operator has been revoked within the previous 5 years, provide the name and address of the facility whose Medicare and/or Medicaid certification was revoked.
Divid	ler II.	Proposal Description:
<b>√</b> 14		1. Provide a complete detailed project description.
v 14		2. Provide a timeline of events for the project, from CON issuance through project completion.
<ul><li>✓ 14</li><li>✓ 15</li></ul>		3. Provide a legible city or county map showing the exact location of the proposed facility.
✓ 15		<ul><li>4. Provide a site plan for the proposed project.</li><li>5. Provide preliminary schematic drawings for the proposed project.</li></ul>
<b>∠</b> 15		<ul><li>6. Provide evidence that architectural plans have been submitted to the Department of Health and Senior Services.</li></ul>
<b>√</b> 15		7. Provide the proposed square footage.
<b>₽</b> 15		8. Document ownership of the project site, or provide an option to purchase.
v 15		9. Define the community to be served.
<ul><li>✓ 15</li><li>✓ 16</li></ul>		10. Provide 2025 population projections for the 15-mile radius service area.
v 16		11. Identify specific community problems or unmet needs the proposal would address.
		12. Provide historical utilization for each of the past three (3) <b>FULL</b> years and utilization projections through the first three (3) <b>FULL</b> years of operation of the new LTC beds.
<b>√</b> 16		13. Provide the methods and assumptions used to project utilization.
✓ 17		14. Document that consumer needs and preferences have been included in planning this project and describe how
		consumers had an opportunity to provide input.
v 17	~	15. Provide copies of any petitions, letters of support or opposition received.
• 17		16. Document that providers of similar health services in the proposed 15-mile radius have been notified of the application by a public notice in the local newspaper.
<b>₽</b> 17		17. Document that providers of all affected facilities in the proposed 15-mile radius were addressed letters regarding
		the application.
Divide	er III.	Service Specific Criteria and Standards:
	~	1. For ICF/SNF beds, address the population-based bed need methodology of fifty-three (53) beds per one thousand (1,000) population age sixty-five (65) and older.
<b>∨</b> 34		<ol> <li>For RCF/ALF beds, address the population-based bed need methodology of twenty-five (25) beds per one thousand (1,000) population age sixty-five (65) and older.</li> </ol>
	~	3. For LTCH beds, address the population-based bed need methodology of one-tenth (0.1) bed per one thousand (1,000) population.
<b>✓</b> 35		<ol> <li>Document any alternate need methodology used to determine the need for additional beds such as Alzheimer's, mental health or other specialty beds.</li> </ol>
	•	5. For any proposed facility which is designed and operated exclusively for persons with acquired human immunodeficiency syndrome (AIDS) provide information to justify the need for the type of beds being proposed.
	•	6. If the project is to add beds to an existing facility, has the facility received a Notice of Noncompliance within the last 18 months as a result of a survey, inspection or complaint investigation? If the answer is yes, explain.
Divide	r IV.	Financial Feasibility Review Criteria and Standards:
<b>∠</b> 38		1. Document that the proposed costs per square foot are reasonable when compared to the latest "RS Means
<b>√</b> 38		Construction Cost data"  2. Document that sufficient financing is available by providing a letter from a financial institution or an
<b>√</b> 38		auditor's statement indicating that sufficient funds are available.
4 90		3. Provide Service-Specific Revenues and Expenses (Form MO 580-1865) for the latest three (3) years, and projected through three (3) <b>FULL</b> years beyond project completion.
✓ 38		4. Document how patient charges are derived.
✓ 38		5. Document responsiveness to the needs of the medically indigent.
	~	6. For a proposed new skilled nursing or intermediate care facility, what percentage of your admissions would
		be Medicaid eligible on the first day of admission or become Medicaid eligible within 90 days of admission?
		<ol> <li>For an existing skilled nursing or intermediate care facility, what percentage of your admissions are Medicaid eligible on the first day of admission or becomes Medicaid eligible within 90 days of admission.</li> </ol>

# Harvey's Home for Assisted Living and Memory Care Project # 6103 RS Divider 1

I.	Apı	olication Summary:
	1.	Application Identification and Certification (Form MO 580-1861)
		See Attachment 1a.
	2.	Representative Registration Form (Form MO 580-1869)
		See Attachments 1b.
	3.	Proposed Project Budget (Form MO 580-1863) and detail sheet with documentation o costs.
		See Attachments 1c and 1d.
	4.	Provide documentation from MO Secretary of State that the proposed owner(s) and operator(s) are registered to do business in MO.
		See Attachment 1e.
	5.	State if the license of the proposed operator or any affiliate of the proposed operator has been revoked within the previous five (5) years.
		No
	6.	If the license of the proposed operator or any affiliate of the proposed operator has been revoked within the previous 5 years, provide the name and address of the facility whose license was revoked.
		N/A
	7.	State if the Medicare and/or Medicaid certification of any facility owned or operated by the proposed operator or any affiliate of the proposed operator has been revoked

No

within the previous 5 years.

8. If the Medicare and/or Medicaid certification of any facility owned or operated by the proposed operator or any affiliate of the proposed operator has been revoked within the previous 5 years, provide the name and address of the facility whose Medicare and/or Medicaid certification was revoked.

N/A



## Certificate of Need Program

## APPLICANT IDENTIFICATION AND CERTIFICATION

The information provided must match the Letter of Int	ent for this project, withou	ıt exception.	
1. Project Location (Attach additional pages as neces	sary to identify multiple project s	ites.)	
Title of Proposed Project Harvey's Home for Assisted Living and Memory Care		Project Number #6103 RS	
Project Address (Street/City/State/Zip Code)		County	
latitude: 39.418893 longitude: -94.564461		Clay	
2. Applicant Identification (Information must ag	ree with previously submitted Le	tter of Intent.)	
List All Owner(s): (List corporate entity.)	Address (Street/City/State	/Zip Code)	Telephone Number
OFB Property Group, LLC	31385 240th St. Maryville, MO	64468	8166461673
(List entity to be			
	ress (Street/City/State/Zip C	Code) Teleph	one Number
OFP Property Group, LLC	31385 240th St. Maryville, MO		8166461673
3. Ownership (Check applicable category.)			
☐ Nonprofit Corporation ☐ Individua	l City		t
☐ Partnership ☐ Corporati	ion 🗌 County	Other_	
4. Certification			
In submitting this project application, the applica	ant understands that:		
<ul><li>(A) The review will be made as to the commapplication;</li><li>(B) In determining community need, the M</li></ul>			
consider all similar beds or equipment (C) The issuance of a Certificate of Need (C	within the service area;	·	
<ul> <li>and CON statute;</li> <li>(D) A CON shall be subject to forfeiture for months after the date of issuance, unle</li> </ul>	failure to incur an expe	enditure on any approved	project six (6)
(6) months:	cos congateu or extended	a by the committee for a	ii addicionai six
<ul><li>(E) Notification will be provided to the COI</li><li>(F) A CON, if issued, may not be transferred Committee.</li></ul>	N Program staff if and wi ed, relocated, or modified	hen the project is abando d except with the consen	oned; and t of the
We certify the information and date in this application representative's signature below:	ation as accurate to the	best of our knowledge ar	nd belief by our
5. Authorized Contact Person (Attach a Contact	ct Person Correction Form if differ	ent from the Letter of Intent.)	
Name of Contact Person		Title	
Curtis J Behrend		owner	
Telephone Number Fax Number 8166461673		E-mail Address ofbproperties@yahoo.com	
Signature of Contact Person		Date of Signature 4/29/2024	
MO 580-1861 (03/13)			



## Certificate of Need Program

## REPRESENTATIVE REGISTRATION

(A registration form must be comp	pleted for <b>each</b> project presented.)
Project Name	Number 100 DO
Harvey's Home for Assisted Living and Memory Care	#6103 RS
(Please type or p	orint legibly.)
Name of Representative	Title
Curtis Behrend	Owner
Firm/Corporation/Association of Representative (may be different from below, e.g., law firm, con-	sultant. other) Telephone Number
OFB Property Group, LLC	8166461673
Address (Street/City/State/Zip Code)	
31385 240th St Maryville, MO 64468	
Who's interests are being represented? (If more than one, submit a separate Representative Registr	ration Form for each.)
Name of Individual/Agency/Corporation/Organization being Represented	Telephone Number
OFB Property Group, LLC	8166461673
Address (Street/City/State/Zip Code)	
31385 240th St. Maryville, MO 64468	
Check one. Do you:	Relationship to Project:
☑ Support	None
☐ Oppose	☐ Employee
☐ Neutral	Legal Counsel
	Consultant
	Lobbyist
Other Information:	Other (explain):
	Owner
I attest that to the best of my belief and knowledge me is truthful, represents factual information, and which says: Any person who is paid either as part support or oppose any project before the health facilobbyist pursuant to chapter 105 RSMo, and shall a facilities review committee for every project in which whether such person supports or opposes the name the names and addresses of any person, firm, corporegistering represents in relation to the named project subsection shall be subject to the penalties specified	I is in compliance with §197.326.1 RSMo of his normal employment or as a lobbyist to dilities review committee shall register as a also register with the staff of the health h such person has an interest and indicate ded project. The registration shall also include for association that the person sect. Any person violating the provisions of this
MO 580-1869 (11/01)	4/29/2024



## Certificate of Need Program

## PROPOSED PROJECT BUDGET

scription	<u>Dollars</u>
STS:*	(Fill in every line, even if the amount is
1. New Construction Costs ***	\$2,204,381
2. Renovation Costs ***	\$0
3. Subtotal Construction Costs (#1 plus #	2) \$2,204,381
4. Architectural/Engineering Fees	\$10,300
5. Other Equipment (not in construction co	ntract) \$55,000
6. Major Medical Equipment	\$0
7. Land Acquisition Costs ***	\$180,000
8. Consultants' Fees/Legal Fees ***	\$5,000
9. Interest During Construction (net of inter	rest earned) ***\$64,000
10. Other Costs ***	\$151,000
11. Subtotal Non-Construction Costs (sum	of #4 through #10 \$465,300
12. Total Project Development Costs (#3 p	lus #11) \$2,669,681 **
VANCING:	
13. Unrestricted Funds	\$757,136
14. Bonds	
15. Loans	\$1,912,545
16. Other Methods (specify)	
17. Total Project Financing (sum of #13 th	rough #16) \$2,669,681 **
18. New Construction Total Square Footage	9,251
<ul><li>18. New Construction Total Square Footage</li><li>19. New Construction Costs Per Square Foot</li></ul>	

<sup>\*</sup> Attach additional page(s) detailing how each line item was determined, including all methods and assumptions used. Provide documentation of all major costs.

<sup>\*\*</sup> These amounts should be the same.

<sup>\*\*\*</sup> Capitalizable items to be recognized as capital expenditures after project completion.

<sup>\*\*\*\*</sup> Include as Other Costs the following: other costs of financing; the value of existing lands, buildings and equipment not previously used for health care services, such as a renovated house converted to residential care, determined by original cost, fair market value, or appraised value; or the fair market value of any leased equipment or building, or the cost of beds to be purchased.

<sup>\*\*\*\*\*</sup> Divide new construction costs by total new construction square footage.

<sup>\*\*\*\*\*\*</sup> Divide renovation costs by total renovation square footage.

Prepared for: Curtis Behrend

## Wausau Homes Smithville

Attachment 1 d.

Estimate name: Behrend Custom (SO#)

Smithville, MO 64089-0906 Wausau Homes Inc. Authorized Builder Phone: 816-651-7009 • Fax: • e-Mail:

Building site: Hwy DD

Smithville, Clay, MO 64089-0906

## Site Detail Breakdown

Series: Custom Model: (CSTM3318) Behrend

Permits, Utilities, Miscellaneous Costs	Qty	Cost	Total cost
Design Fee	1	\$10,300.00	\$10,300.00(1)
- Notes: Includes Scalable, buildable set of plans.	1	φτο,σου.σο	\$10,300.00
Building Permit	9800	\$1.00	\$9,800.00
Local Structural Requirements	1	\$3,000.00	\$3,000.00
Dumpster Rental & Removal	1	\$10,000.00	\$10,000.00
Portable Toilet Rental & Removal	18	\$300.00	\$5,400.00
Miscellaneous Materials	9800	\$1.00	\$9,800.00
Electric, Water, Gas Hookup - Notes: City Sewer, Meter, and Gas Lines	1	\$15,000.00	\$15,000.00
END OF MONTH UPDATES	9800	\$1.00	\$9,800.00
WH Escapements - Notes: For missed material.	9800	\$1.00	\$9,800.00
Drive Time Fuel	1	\$1,500.00	\$1,500.00
Permits, Utilities, Miscellaneous Co. of Prep, Excavating & Backfilling	sis sud-lot	QI;	\$84,400.00
House Slab	9800	<b>\$3</b> EA	\$34,300.00
Rough Gradina	1	\$3.50 \$9,500.00	\$9.500.00
- Notes: Soil brought up to rough grade. Customer will ne	ed to bring	to final grade and seed	d on thier own.
Crane Pad - Notes: Proper pad big enough for crane to sit on.	1	\$2,500.00	\$2,500.00
Trucking	1	\$3,000.00	\$3,000.00
Gravel (Crushed Rock) Driveway	1	\$45,000.00	\$45,000.00
Culvert - Notes: Sized upon town, village, or city. Double walled ADS pipe. Price includes Culvert and machine hours	1	\$3,000.00	\$3,000.00
Sanitary Sewer & Main Water Lines	300	\$125.00	\$37,500.00
Erosion Control - Notes: Silt fence for around perimeter.	1	\$1,200.00	\$1,200.00
Road Base for Driveway	1	\$15,000.00	\$15,000.00
Lot Prep, Excavating & Backfilling s	ub-Total:	7.4000.000	\$151,000.00 🕑
oundation			是这种是是是一种的一种的。 第一种的一种种种种的一种种种种种种种种种种种种种种种种种种种种种种种种种种种种
Slab Foundation with Footing	9800	\$15.00	\$147,000.00 \$147,000.00
Foundation sub-Total:			\$147,000.00
Controlled Access Zone for Set Day Party	1	\$3,000.00	\$3,000.00
SET sub-Total:	'	ψο,οοο.οο	\$3,000.00 \$3,000.00
coofing Labor			
Roofing Bid	1	\$53,985.00	\$53,985.00
Roofing Labor sub-Total:			\$53,985.00
Aechanical Rough In's			
Electrical	<u>.</u>		
Electrical Bid	1	\$79,569.00	\$79,569.00
Site Detail Breakdown - 3/18/2024 11:48:33 AM - 20231207		Q	Page 1 of 3

				Alfachment 1 d. 2 of 3
Temporary Elec	trical Service Electrical sub-Total:	1	\$3,000.00	\$3,000.00 <b>\$82,569.00</b>
Plumbing				
Plumbing Bid	Plumbing sub-Total:	1	\$85,000.00	\$85,000.00 <b>\$85,000.00</b>
HVAC	feet to the person of the part of knowledge			
HVAC Bid	HVAC sub-Total:	1	\$120,000.00	\$120,000.00 <b>\$120,000.00</b>
Masonry				
Masonry Bid	Masonry sub-Total:	1	\$45,000.00	\$45,000.00 <b>\$45,000.00</b>
Siding, Soffit and	i Fascia Labor	1.04	(2.304)	
Siding Bid Gutters/Downsp - Notes: Custon	oouts n 6" Seamless color matched gutters and	1 582 downspou	\$157,000.00 \$12.00 sts w/ elbowed ex	\$157,000.00 \$6,984.00
	Siding, Soffit and Fascia Labor sub		is wy cibowed ex	\$163,984.00
Insulation				
Insulation Bid	Insulation sub-Total:	1	\$27,599.00	\$27,599.00 <b>\$27,599.00</b>
Drywail - Finish o	of Interior Walls			
Drywall Bid	Drywall - Finish of Interior Walls sub	1 o-Total:	\$60,250.00	\$60,250.00 <b>\$60,250.00</b>
Interior Finish - C	arpentry			
Install Base - Notes: Base G	Rty is adjusted by Structural changes to th	2488 e Exterior W	\$3.15 Vall Qty	\$7,837.20
	Base sub-Total:			\$7,837.00
Casing	Albandar (1998)	ta- no person		
Install Casing		1405	\$0.90	\$1,264.50
	Casing sub-Total:			\$1,264.00
Interior Carpenti		9800	\$3.50	\$34,300.00
Millwork Materia		1	\$55,000.00	\$55,000.00
Porch Ceiling T& Install Finished Er		712 12	\$25.00 \$450.00	\$17,800.00
	ack - Labor measured in hours	6	\$450.00 \$200.00	\$5,400.00 \$1,200.00
	Interior Finish - Carpentry sub-Tota		Ψ200.00	\$1,200.00 <b>\$113,700.00</b>
Mechanical Fini	sh Lawrence			Book Chicago C
<b>Electrical Finish</b>				<b>大利的基本公司</b>
Light Bulbs for al	l Fixtures Electrical Finish sub-Total:	1	\$1,500.00	\$1,500.00 <b>\$1,500.00</b>
Painter	。 《公司》(1986年)(日本)(1982年) 《公司》(1986年)(1982年)		the state of the s	
Paint & Bid	Painter sub-Total:	9800	\$10.00	\$98,000.00 <b>\$98,000.00</b>
Additional Finish	ltems			
Interior Final Cle Window Final Cl	aning eaning - Interior & Exterior	9800 73	\$1.25 \$60.00	\$12,250.00 \$4,380.00
Finish Grade, La - Notes: Black o	wn, Landscape Iirt.	1	\$75,000.00	\$75,000.00
Floor Bid	Additional Finish Items sub-Total:	1	\$105,265.50	\$105,265.50 <b>\$196,896.00</b>
Outside Vendors	<b>3</b>			PHIRA NEW MARKET STATE OF THE S

			AHachment 1 d.
Appliances	1	\$25,000.00	\$25,000.00
Granite or Quartz Countertops	1	\$52,770.00	\$52,770.00
Lighting Fixtures	1	\$25,000.00	\$25,000.00
Plumbng Fixtures	1	\$10,865.00	\$10,865.00
Custom Shower Doors	1	\$5,000.00	\$5,000.00
Customer Finishes - Notes: Hardware, grab bars, signage, door stops, etc.	1	\$100,000.00	\$100,000.00

**Outside Vendors sub-Total:** 

\$218,635.00

<<< SITE COST TOTAL >>>

\$1,661,619.20

## <<< Price Summary >>>

Grand Total:	\$2,390,681
Local Cost Total: Local Markup:	\$1,661,619 \$330,364
Package Total:	\$398,698

Architect Fees () \$10,300

Land Prep (2) 151,000

Appliances (3) \$5,000

Construction \$2,204,381

(4) 7,390,681

STATE OF MISSOURI



## John R. Ashcroft Secretary of State

CERTIFICATE OF ORGANIZATION

WHEREAS,

## OFB PROPERTY GROUP LLC LC014468982

filed its Articles of Organization with this office on the 6th day of June, 2023, and that filing was found to conform to the Missouri Limited Liability Company Act.

NOW, THEREFORE, I, John R. Ashcroft, Secretary of State of the State of Missouri, do by virtue of the authority vested in me by law, do certify and declare that on the 6th day of June, 2023, the above entity is a Limited Liability Company, organized in this state and entitled to any rights granted to Limited Liability Companies.

IN TESTIMONY WHEREOF, I hereunto set my hand and cause to be affixed the GREAT SEAL of the State of Missouri. Done at the City of Jefferson, this 6th day of June, 2023.



Harvey's Home for Assisted Living and Memory Care

Project # 6103 RS

Divider II.

## **II. Proposal Description**

## 1. Provide a complete detailed project description.

The applicant, Harvey's Home for Assisted Living and Memory Care (referred to as Harvey's Home) seeks approval for a 17-bed Assisted Living Home (home) to be licensed for Memory Care, with a total of approximately 9,251 square feet. The home will offer 17 private suites with ½ bath in each room.

Harvey's Home is planned to include the following:

- A dining area that resembles a home dining setting and allows for communal dining.
- Two full baths with walk-in showers for resident safety and standby assist by staff.
- Fenced area outside in back of home including covered patio, screened in porches, and oval walking path surrounded by gardens and landscaping.
- Internet service with complimentary Wi-Fi.
- Security by video cameras located outside the home.
- Emergency call lights in each room and resident monitoring systems to alert caregivers of resident emergencies.

The physical make-up and the services to be offered in this smaller setting are intended to promote a sense of home. It is also intended to ease the transition from home for residents and allow caregiving staff to focus on individual needs as well as group activities.

2. Provide a timeline of events for the project, from CON issuance through project completion.

Obtain permits for construction: June 1st, 2024

Close on construction loan: July 1st, 2024

Start Building Construction: July 29th, 2024

Complete Building for Final Inspection: May 26th, 2025

Obtain final approval for occupancy: June 9th, 2025

Project 100% complete: June 9th, 2025

3. Provide a legible city or county map showing the exact location of the proposed facility.

See Attachment 2a.

4. Provide a site plan for the proposed project.

See Attachment 2b.

5. Provide preliminary schematic drawings for the proposed project.

See Attachment 2b.

6. Provide evidence that architectural plans have been submitted to the Department of Health and Human Services.

See Attachment 2c.

7. Provide the proposed square footage.

The total square footage of the home will be 9,251 square feet.

8. Document ownership of the project site or provide an option to purchase.

See Attachment 2d.

9. Define the community to be served.

The proposed home will be located in the City of Smithville, Clay County, Missouri. Smithville is a community of approximately 10,600 residents directly north of and approximately 20 miles from Kansas City. The proposed home will serve individuals needing assistance for everyday living, primarily age 65 or older, and will be licensed to serve those who need or may need in the future memory care.

10. Provide 2025 population projections for the 15-mile radius service area.

The projected 2025 65+ population in the 15-mile radius service area has been calculated in accordance with Missouri regulations to be 34,608.

See Attachment 2e.

## 11. Identify specific community problems or unmet needs the proposal would address.

Harvey's Home for Assisted Living and Memory Care will be licensed as an Assisted Living home with 17 bedrooms and will be the one of the smallest supportive home in its surrounding 15-mile service area.

The advantages of a small residential community setting allow for a quiet, friendly and more intimate atmosphere for family and friends to visit their loved ones. The emotional benefits of a small group increase for the residents as well as their extended families as they have the opportunity to form a strong support system in a small home. The small home decreases confusion and anxiety in residents when trying to navigate the building on a day-to-day basis. Having to move from one's family home to a supportive environment is overwhelming under the best of circumstances but moving to a small home will decrease anxiety and increase one's ability to adjust to a new living situation.

# 12. Provide historical utilization for each of the past three (3) full years and utilization projections through the first three (3) full years of operation of the new LTC beds.

This is a new Assisted Living home and therefore no historical data is available to report. The three-year projected occupied days and average daily occupancy for the first three full years of operations are as follows:

Year 1 – 2025/2026 Occupied Days 2,889 Days, Average Daily Occupancy 8.1 Residents

Year 2 – 2026/2027 Occupied Days 5,508 Days, Average Daily Occupancy 15.3 Residents

Year 3 - 2027/2028 Occupied Days 5,508 Days, Average Daily Occupancy 15.3 Residents

## 13. Provide the methods and assumptions used to project utilization.

Projections are based upon experience of its consultants and its knowledge of utilization of other assisted living homes in the State of Missouri.

14. Document that consumer needs and preferences have been included in planning this project and describe how consumers had an opportunity to provide input.

Smaller assisted living homes such as this are still relatively new to the area. Such homes provide an alternative model for senior living and we believe community reaction to this new model will be extremely positive.

We have placed an ad in the local newspaper to offer consumers an opportunity to provide feedback on this project.

15. Provide copies of any petitions, letter of support or opposition received.

N/A

16. Document that providers of similar health services in the proposed 15-mile radius have been notified of the application by a public notice in the local newspaper.

See attached copy of public notice published in local newspaper (Attachment 2f).

17. Document that providers of all affected facilities in the proposed 15-mile radius were addressed letters regarding the application.

Nine letters have been sent out to all affected facilities in the proposed 15-mile radius. **See attachment 2g** for a copy of one of those letters.



Map data ©2024 500 ft ■



## 39°25'08.0"N 94°33'52.1"W











Directions

Save

Nearby

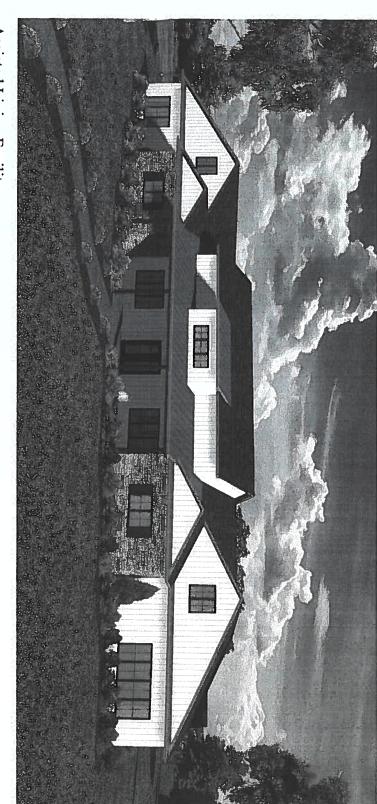
Send to phone

Share

0

Smithville, MO 64089

**Assisted Living Facility** 



BUILDING STATISTICS:

MAIN FLOOR
ENTRY PORCH
COVERED PATIO 1
COVERED PATIO 2
CORRIDOR A PORCH
CORRIDOR B PORCH
CORRIDOR C PORCH
CORRIDOR D PORCH = 9,251 SQ, FT, = 41;2 SQ, FT, = 150 SQ, FT, = 150 SQ, FT, = 24 SQ, FT, = 32 SQ, FT, = 32 SQ, FT, = 32 SQ, FT, = 32 SQ, FT,

ALDRI LAT LOAD.

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A7 ROOF PLAN PART B

A8 ROOF PLAN PART B

A9 FRONT AND SIDE ELEVATIONS

A10 REAR AND COURTYARD ELEVATIONS

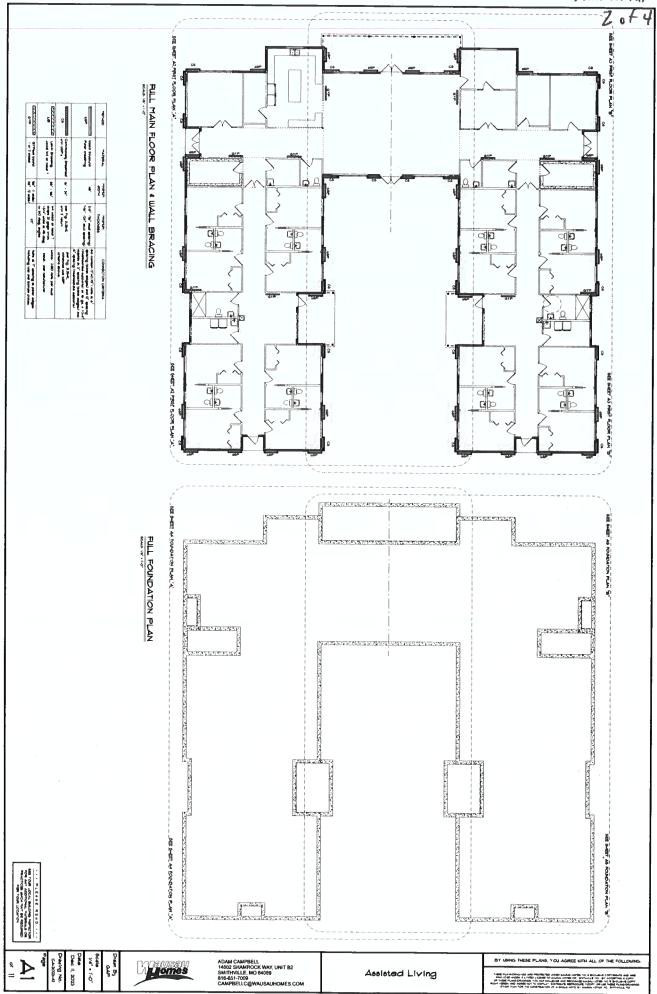
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INDEX OF SHEETS:

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ADAM CAMPBELL 14802 SHAMROCK WAY, UNIT B2 SMITHVILLE, MO 84089 816-651-7009 CAMPBELLC@WAUSAUHOMES.COM

Assisted Living



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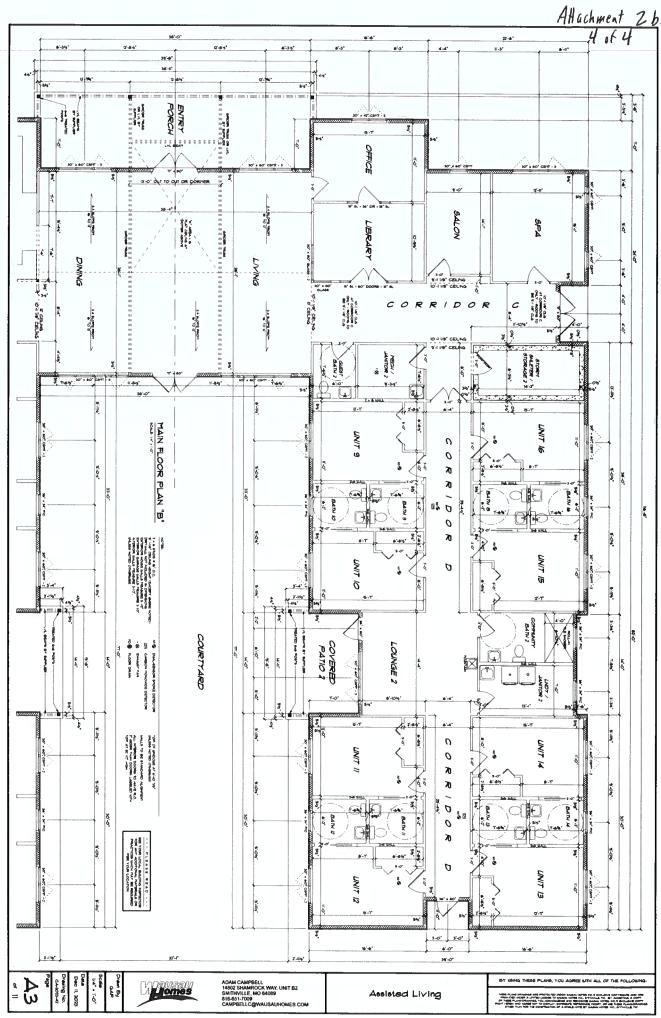
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Assisted Living

ADAM CAMPBELL 14802 SHAMROCK WAY, UNIT B2 SMITHVILLE, MO 64089 816-651-7009 CAMPBELLC@WAUSAUHOMES

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CON App for #6103 RS

Yahoo/Sent 🏠



### Curtis Behrend

From: ofbproperties@yahoo.com To: david.east@health.mo.gov





⊚ Thu, May 2 at 7:09 AM 🏠

Hi David, hope you are doing well!

OFB Property Group, LLC is submitting a Certificate of Need application (#6103 RS) for a 17-bed assisted living home in Smithville, Missouri. Attached are preliminary site and architectural plans for this home, which will be located at latitude 39.418893 longitude -94.564461 in Smithville, MO and will be called Harvey's Home for Assisted Living and Memory Care.

Please respond with confirmation that you have received this email.

Thanks!

**Curtis Behrend** Owner **OFB Properties** 816-646-1673 ofbproperties@yahoo.com



Final Set CA...,pdf

## Recorded in Clay County, Missouri

Recording Date/Time: 02/01/2024 at 09:20:56 AM

9686 Book:

Page: 161

2024002081 Instr#:

Pages: Fee:

\$30.00

Electronically Recorded Stewart Title Company - Midwest Divi ...

Sandra Brock **Recorder of Deeds** 

File No.: 2167830 Stewart Title Company

## MISSOURI WARRANTY DEED

(Corp/LLC/Partnership Grantor Conveying to Corp/LLC/Partnership)

3 day of fineerix THIS INDENTURE, made on this . 2024, by and between KPC Holding Company LLC, a Missouri limited liability company, duly organized under the laws of the State of Missouri, of the County of Clay, State of Missouri, hereinafter referred to as "Grantor", and OFB Property Group, LLC a Missouri limited liability company, hereinafter referred to as "Grantee".

The mailing address of the Grantee is , 31385 240th St. Maryville, MO 64468-7396

WITNESSETH, THAT THE SAID GRANTOR, in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration to it paid by the said GRANTEE (the receipt of which is hereby acknowledged) does, by these presents, GRANT, BARGAIN and SELL, CONVEY and CONFIRM unto the GRANTEE, its successors and assigns, the following described lots, tracts or parcels of land, lying, being and situate in the County of Clay and State of Missouri, to-wit:

All that part of the Southwest Quarter of Section 12, Township 53, Range 33, in the City of Smithville, Clay County, Missouri, described as follows: Commencing at the Northwest corner of the Southwest Quarter of said Section12; thence North 89 degrees 43 minutes 58 seconds East along the North line of said Southwest Quarter, a distance of 409.62 feet; thence South 00 degrees 16 minutes 02 seconds East, a distance of 38.27 feet to the Southerly right of way of County Route F, per the right of way plans recorded in Book I at page 22.3; thence South 00 degrees 23 minutes 59 seconds West and parallel to the West line of said Southwest Quarter, also being the Westerly line of the Harborview Town Homes, a subdivision of land in Smithville, Clay County, Missouri, a distance of 361.54 feet; thence South 89 degrees 43 minutes 58 seconds West, and parallel to the North line of said Southwest Quarter, a distance of 360.00 feet to a point 50.00 feet East of the West line of said Southwest Quarter; thence North 00 degrees 23 minutes 59 seconds East and 50.00 feet parallel with said West line, a distance of 302.77 feet to the Southerly right of way of said County Road F; thence Northeasterly along a curve to the right, having an initial tangent bearing of North 43 degrees 00 minutes 13 seconds East, having a radius of 114.86 feet, an arc length of 120.05 feet; thence continuing along said right of way line on a tangent line North 89 degrees 29 minutes 18 seconds East, a distance of 261.60 feet to the Point of Beginning, subject to that part, if any, in streets, roadways, highways or other public rights-of-way.

AS SHOWN ON THE ALTA-NSPS Survey recorded 01/25/2024 as Document No. 2024001620 in Book J at page 35.2.

TO HAVE AND TO HOLD, the premises aforesaid, with all and singular the rights, privileges, appurtenances and immunities thereto belonging or in anywise appertaining unto the said Grantee and unto its successors and assigns forever; the said Grantor hereby covenanting that it is lawfully seized of an indefeasible estate in fee of the premises herein conveyed; that it has good right to convey the same,

File No.: 2167830

Warranty Deed Business to Business MO

AHachment 2d.

File No.: 2167830 Stewart Title Company

## - MISSOURI WARRANTY DEED

(Corp/LLC/Partnership Grantor Conveying to Corp/LLC/Partnership)

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TO HAVE AND TO HOLD, the premises aforesaid, with all and singular the rights, privileges, appurtenances and immunities thereto belonging or in anywise appertaining unto the said Grantee and unto its successors and assigns forever; the said Grantor hereby covenanting that it is lawfully seized of an indefeasible estate in fee of the premises herein conveyed; that it has good right to convey the same,

File No.: 2167830

Warranty Deed Business to Business MO

Alta chment 2 d.

that the said premises are free and clear from any encumbrance done or suffered by it or those under whom it claims; and that it will warrant and defend the title to said premises unto the said Grantee, and unto its successors and assigns forever, against the lawful claims and demands of all persons whomsoever.

File No.: 2167830 Warranty Deed Business to Business MO

IN WITNESS WHEREOF, the said Grantor has caused these presents to be signed by its Sole member of KPC Holding Company, and the corporate seal to be hereto attached, the day and year above written.

State of Missouri
County of Clay

On this the 3/day of January, 2024, before me, Judith A.Curley, a Notary Public in and for-said state, personally appeared M.Kristin Porter Charland, as Sole member of KPC Helding Company of KPC Holding Company LLC who executed the within Warranty Deed and did herein sign and seal on behalf of said Corporation/Company/Partnership by authority of the Board of Directors/Trustees/Members/Partners, and herein acknowledged said instrument to be the free act and deed of said Corporation/Company/Partnership.

In Witness Whereof, I have hereunto set my hand and affixed my official seal the day and year last above written.

JUDITHA, CURLEY
NOTARY PUBLICONOTARY SEAL
STATE OF MISSOURI
CLAY COUNTY
MY COMMISSION EXPIRES 1/28/2025
COMMISSION # 13429683

File No.: 2167830

Warranty Deed Business to Business MO

Notary Public Judith A.Curley My Commission Expires:

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Attachment f

CHERRYROAD MEDIA, INC PO BOX 1283 HUTCHINSON, KS 67504-1283

Phone:

04/25/2024

## INVOICE/RECEIPT

Promo Code:	Size: 1.00 × 2.14	Color:	Total Weeks: 1
Phone: (816)646-16	73	ofbproperties@	yahoo.com
MARYVILLE MO		(816)646-1673	
31385 240TH ST.		CURTIS BEHR	END, OWNER,
LLC	128889	Description: As	sisted Living Home
OFB PROPERTY (	ROUP,	Salesperson: Sa	ndra Ridings - GAS

Product Category Classification Insertions Period

LCT - Courier-Tribune LEGAL LINE PUBLIC NOTICES 05/02/24

Pricing Information: Base Cost: 18.84
Sub Total: 18.84
Total Due: 18.84

Ad Taker: Sandra Ridings - GAS

Sales

Ad/Order #: 0002224600

Billing	
Creative	
Typesetting: Scanning: Proofing: Out For Proof: 1st 2nd	☐ Print As Is ☐ Change and Print ☐ Additional Proof Required

Altachment f. Zofz

(Published in the Courier-Tribune Thurs. 5/02/24)

## **PUBLIC NOTICE**

OFB Property Group, LLC plans to build a new 17-bed assisted living home at the southeast corner of NE 180th St and F Highway (latitude 3 9 . 4 1 8 8 9 3 I o n g i t u de -94.564461) in Smithville, MO 64089 pending approval of Certificate of Need #6103 RS. Questions and comments may be submitted to Curtis Behrend at ofbpropeties@yahoo.com.

OFB Property Group, LLC 31385 240th St. Maryville, MO 64468

April 22, 2024

Administrator
Tiffany Springs Senior Care Community
9101 N Ambassador Drive
Kansas City, MO 64154

In accordance with CON State Regulation 19 CSR 60-50.430 (7), I am notifying you that OFB Property Group, LLC has submitted an application to the Missouri Health Facilities Review Committee to construct and operate a 17-bed Assisted Living home in Smithville, Missouri. This notification is required because the proposed home will be within 15 miles of your facility.

Please contact me by email at ofbproperties@yahoo.com if you have any questions about this project.

Sincerely,

**Curtis Behrend** 

Owner

OFB Property Group, LLC

CAJ. Bhl

Harvey's Home for Assisted Living and Memory Care

Project # 6103 RS

Divider III.

## **III. Service Specific Criteria and Standards:**

1. For ICF/SNF beds, address the population-based bed need methodology of fifty-three beds per one thousand (1,000) population age sixty-five (65) and older.

N/A

2. For RCF/ALF beds, address the population-based bed need methodology of twenty-five beds per one thousand (1,000) population age sixty-five (65) and older.

The projected 2025 65+ population for the 15-mile radius for the proposed site, calculated using the methodology mandated by Missouri regulations is 34,608.

## See Attachment 2f.

Applying the regulatory formula of 25 Residential Care Facility/Assisted Living Facility (RCF/ALF beds per 1,000 to the 34,608 population figure results in a total RCF/ALF bed need of 865 in the 15-mile radius.

Within the 15-mile radius, there are 742 licensed RCF/ALF beds.

### See Attachment 3a.

Comparing the CON-approved and licensed RCF/ALF beds to the population-based need in the 15-mile radius results in a deficit of 123 RCF/ALF beds.

3. For LTCH beds, address the population-based bed need methodology of one-tenth (0.1) bed per one thousand (1,000) population.

N/A

4. Document any alternate need methodology used to determine the need for additional beds such as Alzheimer's, mental health or other special beds.

Per 19 CSR 60-50.420 (10), in addition to using the Community Need Criteria and Standards as guidelines, "the Committee "may also consider other factors to include... mental health diagnoses and special exceptions to the Community Need Criteria and Standards for new or additional long-term care beds.

Among the "alternate need methodology" and "special exceptions" that apply to this project are the following:

- Because one of the RCF's/ALF's in the 15-Mile radius is licensed as an RCF, such facility cannot provide memory care services, and it generally focuses on a different population that may not be compatible with an elderly population requiring assisted living services. Facilities licensed as ALF's can provide residents with a much higher level of assistance to perform tasks such as evacuating the building in an emergency. ALF residents also require assistance with ADL and IADL's, administration of medications, and/or supervision of health care.
- According to current statistics from the Alzheimer's Association, more than 6.5 million Americans are living with this disease. By 2050 this number will rise to nearly 13 million. Memory care services will continue to grow in demand in the next coming years.
- The American Academy of Neurology documents that veterans who have suffered a traumatic brain injury (TBI) show a 60% increased risk of developing dementia. As our veterans age, there will be an increased need for memory care services.
- 5. For any proposed facility which is designed and operated exclusively for person with acquired human immunodeficiency (AIDS) provide information to justify the need for the types of beds being proposed.

N/A

6. If the project is to add beds to an existing facility, has the facility received a Notice of Noncompliance within the last 18 months as a result of a survey, inspection or complaint investigation? If the answer is yes, explain.

N/A

Harvey's Home for Assisted Living and Memory Care

Project # 6103 RS

Divider IV.

## IV. Financial Feasibility Review Criteria and Standards:

1. Document that the proposed costs per square foot are reasonable when compared to the latest "RS Means Construction Cost data".

The construction cost per square foot for this project is \$238, which is between the current RS Means median cost per square foot (\$200.99) and ¾ percentile cost per square foot (\$265.67) for Nursing Home/Assisted Living Facility in the Kansas City Area.

2. Document that sufficient financing is available by providing a letter from a financial institution or an auditor's statement indicating that sufficient funds are available.

See Attachment 4a.

3. Provide Service-Specific Revenue and Expenses (Form MO 580-1865) for the latest three (3) years and projected through three (3) FULL years beyond project completion.

See Attachment 4b.

4. Document how patient charges are derived.

The applicant bases patient charges on their estimate of revenue required for the services that the applicant plans to offer.

5. Document responsiveness to the needs of the medically indigent.

The staff of Aspen Valley will assist residents in obtaining any state, federal or other governmental support available for those health care services that are authorized in an ALF.

6. For a proposed new skilled nursing or intermediate care facility, what percentage of your admissions would be Medicaid eligible on the first day of admission or become Medicaid eligible within 90 days of admission?

N/A

7. For an existing skilled nursing or intermediate care facility, what percentage of your admissions are Medicaid eligible on the first day of admission or become Medicaid eligible within 90 days of admission?

N/A



April 22, 2024

## To Whom It May Concern:

Please accept this letter as evidence that Nodaway Valley Bank has an interest in financing a new Assisted Living Facility to be opened in Smithville, MO under the ownership name OFB Property Group LLC. OFB Property Group LLC has applied to Nodaway Valley Bank for consideration of credit and we are working with Curtis through the due diligence process.

This letter should not be construed as a commitment to lend on the project as that will be subject to full underwriting and approval by the bank's senior loan committee.

If you have any questions please contact me at the number below.

Sincerely,

**Trent Nally** 

Assistant Vice President Nodaway Valley Bank

(and) Tan Tan

(660) 562-7221

Dear Certificate of Need Program Representative,

We hope this letter finds you well. We are writing to express our sincere interest in investing in the development and operation of Harvey's Home for Assisted Living and Memory Care in Smithville, MO (Missouri CON Project Number #6103 RS). As we recognize the growing need for quality senior care services, we are interested in being involved in this essential sector.

Background: We have carefully reviewed the project details and financial requirements for the assisted living home. We are pleased to inform you that we have the necessary cash available to make a substantial investment in the amount of \$800,000. Our financial capacity allows us to participate actively in this venture.

Investment Intentions: While we are enthusiastic about this opportunity, we want to emphasize that this letter is not a binding commitment nor a guarantee of involvement or funding on our part. Instead, it serves as an indication of our serious interest in supporting the project. We are committed to exploring the investment further, conducting due diligence, and working collaboratively with the project team to ensure its success.

Financial Capacity: We would be happy to provide relevant financial documentation demonstrating our liquidity and ability to invest upon request.

Due Diligence: We understand that the success of an assisted living home depends on various factors, including location, market demand, operational efficiency, and regulatory compliance. We are prepared to engage in due diligence discussions and work closely with the team to assess the project thoroughly.

Thank you for your attention to this matter,

Sincerely,

Eric and Cindi Zimmerman

1218 E South Ave

Maryville, MO 64468



## Certificate of Need Program

## **SERVICE-SPECIFIC REVENUES AND EXPENSES**

## **Project Title:**

## Project #:

Historical Financial Data for Latest Three Full Years plus Projections Through Three Full Years Beyond Project Completion

Use an individual form for each affected service with a		Year	
sufficient number of copies of this form to cover entire period, and fill in the years in the appropriate blanks.	25/26	26/27	27/28
Amount of Utilization:*	2,889	5,508	5,508
Revenue:			
Average Charge**	\$206	\$212	\$218
Gross Revenue	\$595,134	\$1,167,696	\$1,200,744
Revenue Deductions	0	0	0
Operating Revenue	595,134	1,167,696	1,200,744
Other Revenue	0	0	0
TOTAL REVENUE	\$595,134	\$1,167,696	\$1,200,744
Expenses:			
Direct Expenses			
Salaries	343,010	543,528	559,836
Fees	93,250	30,900	31,824
Supplies _	27,366	53,424	55,032
Other			
TOTAL DIRECT	\$463,626	\$627,852	\$646,692
Indirect Expenses			
Depreciation _	86,909	86,909	86,909
Interest***	171,432	<u>171,576</u>	168,504
Rent/Lease	. 0	0	0
Overhead****	87,500	107,832	110,640
TOTAL INDIRECT	\$345,841	\$366,317	\$366,053
TOTAL EXPENSES	\$809,467	\$994,169	\$1,012,745
NET INCOME (LOSS):	-\$214,333	\$173,527	\$187,999

<sup>\*</sup>Utilization will be measured in "patient days" for licensed beds, "procedures" for equipment, or other appropriate units of measure specific to the service affected.

<sup>\*\*</sup>Indicate how the average charge/procedure was calculated.

<sup>\*\*\*</sup>Only on long term debt, not construction.

<sup>\*\*\*\*</sup>Indicate how overhead was calculated.